

# Gewerbe-Treuhand: Partner for all phases of your business cycle

We provide SME's continuously or as required with professional services by our experienced specialists. Companies receive efficient, individual and professional solutions for every operational challenge – from the company foundation to the succession planning.



Phase of life

**Marriage, Family,  
Partnership,**

**Company foundation**

**Real Estate**

**Company development**

**Succession planning  
Succession solution**

**Retirement**

**Death**

Services

- Family/Partner hedge
- Consulting marriage/ inheritance law
- Budget consulting
- Patient decree
- Social insurance check
- Precautionary analysis
- Advance directive
- Consolidation tax return mandates

- Business planning
- Accompanying of company entry (MBO/M&A/employee participation)
- Financial/liquidity planning
- Management and organization
- Company foundation
- Payroll and personnel administration
- Accounting organization (Abacus)
- Comparison of legal forms (law & taxes)

- Architecture services
- Construction and project management
- Assessment of land taxes
- Assessment of beneficial use/right of abode
- Purchase/sales support
- Real estate management
- Planning property maintenance/renovation
- Strategy/building owner consulting
- Examination of holding forms for real estate ownership

- Accompanying of company expansion
- Development of corporate strategy
- International expansion
- Investment projects
- Salary/dividend payment strategy
- Payroll and personnel administration
- Reassessment of legal form
- Optimization BVG
- Pension fund purchase
- Corporate Finance
- Comparison of collective daily sickness benefit and accidental insurances

- Early retirement
- Succession planning
- Restructuring of the company
- Optimization of AHV contributions
- Pension planning
- Pension or capital BVG
- Tax focus for succession planning
- Structuring of assets
- Valuation of a company

- Administrative work
- Examination of entitlement for helplessness compensation or supplementary benefits
- Inheritance planning
- Patient decree
- Handover/sale of real estate
- Asset organization
- Representation at authorities
- Advance directive
- Regulate execution of wills

- Accompanying family
- Advice for communities of heirs
- Distribution of the estate
- Representation in supplementary and penalty tax procedures
- Execute the execution of wills